

# Loan Application/Personal Financial Statement

South Louisiana Bank  
 Main Office  
 1362 West Tunnel Blvd  
 Houma, LA 70360  
 (985) 851-3434 "LENDER"

Application Date: \_\_\_\_\_  
 Amount of Loan Requested: \_\_\_\_\_  
 Payment Date Requested: \_\_\_\_\_  
 Purpose: \_\_\_\_\_

**To be Completed by Interviewer**

This application was taken by:

- Face-to-face interview  
 Mail  
 Telephone  
 Internet

**Please tell us about yourself and co-applicant, if applicable**

Applicant's Name				Co-Applicant's Name													
Home Address Number and Street			Yrs/Mos	Home Address Number and Street			Yrs/Mos										
City, State, Zip Code		County/Country		City, State, Zip Code		County/Country											
E-Mail Address			Cell Phone No.		E-Mail Address			Cell Phone No.									
Social Security Number		Home Phone No.		Date of Birth		Social Security Number		Home Phone No.		Date of Birth							
Driver's License No.		No. Dependents		Ages of Dependents		Driver's License No.		No. Dependents		Ages of Dependents							
Applicant's Previous Home Address										Yrs/Mos							
Business Name or Employer				<input type="checkbox"/> Self Employed (Additional information required)				Co-Applicant's Employer				<input type="checkbox"/> Self Employed (Additional information required)					
Business Address Number and Street					Yrs/Mos			Business Address Number and Street					Yrs/Mos				
City, State, Zip Code				Business Phone				City, State, Zip Code				Business Phone					
Position			Personal Monthly Employment Income \$			Position			Co-Applicant's Monthly Employment Income \$								
Previous Employer						Yrs/Mos			Co-Applicant's Previous Employer						Yrs/Mos		

**About Applicant/Co-Applicant Other Monthly Income**

You need not disclose alimony, child support or separate maintenance income unless you want us to consider it for purposes of this application.

Monthly Interest & Dividend Income \$	Rental Income \$	Other Monthly Income \$	Please describe the sources of Other Income.
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**Marital Status**

Do not complete if this is an Application for individual unsecured credit.

Applicant <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried (including single, divorced, and widowed)
Co-Applicant <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried (including single, divorced, and widowed)

**About Your Existing Loans And Accounts**

Rent Home  
 Own Home in the following name(s):

Monthly Rent or Payment \$	Purchase Price \$	Original Loan Amount \$	Balance Owning \$	Present Value \$	Date Purchased
Name and address of Mortgage Holder or Landlord					
Name of My Bank			Checking Account No.	Savings Account No.	
Have you ever had a judgment filed against you or declared bankruptcy?		<input type="checkbox"/> Yes Date: _____ (Attach details.)	Monthly child support or separate maintenance payment \$		
Name of nearest relative not living with you		Address		Phone No.	Relationship

ASSETS		OBLIGATIONS		
Description	Amount	Amount Owed	Mo. Payments	
1. Cash, Complete Schedule 1 (On back)	\$	10. Bank Loans-Unsecured	\$	\$
2. Stocks or Bonds Complete Schedule 2 (On Back)		11. Bank Loans-Secured		
3. Real Estate Complete Schedule 3 (On Back)		12. Real Estate Loans Complete Schedule 3 (On Back)		
4. Automobiles Complete Schedule 4 (On Back)		13. Auto Loans or Lease Payments Complete Schedule 4 (On Back)		
5. Cash Value of Life Insurance (Face Value) \$ Complete Schedule 5 (On Back)		14. Life Ins. Loans Complete Schedule 5 (On Back)		
6. Notes Receivable		15. Credit Cards Complete Schedule 7 (On Back)		
7. IRA, Keogh or Retirement Funds Complete Schedule 6 (On Back)		16. Other Liabilities Complete Schedule 9 (On Back)		
8. Other Assets Complete Schedule 8 (On Back)				
9. Networth of Business (Attach Financial Statement)				
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>TOTAL LIABILITIES</b>	<b>\$</b>	<b>\$</b>
		<b>NET WORTH</b>	<b>\$</b>	

Please attach any additional information that will be helpful in approving your application.

I/We represent that this application is complete and accurate and fully reflects my/our financial condition on the date shown below. I/We authorize Lender to obtain a credit report and any other information it deems necessary about my/our credit worthiness. I/We agree to notify Lender immediately, in writing, of any adverse change in my/our financial condition. I/we understand that Lender will retain this Application whether or not it is approved. Lender may share transaction and experience information about me/us with its affiliates/subsidiaries.  Lender does not share other information such as application or consumer report information.  Lender may share other information such as application or consumer report information unless I/we direct Lender not to do so by initialing here.

We intend to apply for joint credit.

Applicant \_\_\_\_\_

Co-Applicant \_\_\_\_\_

X Applicant's Signature

Date

X Co-Applicant's Signature

Date

**ASSETS AND LIABILITIES SCHEDULE**

**SCHEDULE 1 - CASH DEPOSITS**

FINANCIAL INSTITUTION	ACCOUNT NUMBER	AMOUNT
		\$
<b>TOTAL</b>		\$

**SCHEDULE 2 - STOCKS AND BONDS OWNED**

NO. OF SHARES	COMPANY	REGISTERED IN NAME(S) OF	MKT VALUE PER SHARE	MARKET VALUE
			\$	\$
<b>TOTAL</b>			\$	\$

**SCHEDULE 3 - REAL ESTATE OWNED**

DESCRIPTION OF PROPERTY	ORIGINAL LOAN AMOUNT	EQUITY	MARKET VALUE	MONTHLY PAYMENT	PRESENT BALANCE
	\$	\$	\$	\$	\$
<b>TOTAL</b>		\$	\$	\$	\$

**SCHEDULE 4 - AUTOMOBILES AND OTHER TITLED VEHICLES**

YEAR	MAKE	MODEL	VALUE	MONTHLY PAYMENT	PRESENT BALANCE
			\$		\$
<b>TOTAL</b>			\$	\$	\$

**SCHEDULE 5 - LIFE INSURANCE**

COMPANY	BENEFICIARY	FACE VALUE	CASH VALUE OF LIFE INSURANCE	POLICY LOANS
		\$	\$	\$
<b>TOTAL</b>		\$	\$	\$

**SCHEDULE 6 - IRA, KEOGH OR RETIREMENT FUNDS**

FINANCIAL INSTITUTION	VESTED INTEREST	
	\$	
<b>TOTAL</b>		\$

**SCHEDULE 7 - CREDIT CARDS**

COMPANY	ACCOUNT NUMBER	MONTHLY PAYMENT	PRESENT BALANCE
		\$	\$
<b>TOTAL</b>		\$	\$

**SCHEDULE 8 - OTHER ASSETS**

DESCRIPTION	VALUE	
	\$	
<b>TOTAL</b>		\$

**SCHEDULE 9 - OTHER LIABILITIES**

DESCRIPTION	SECURITY	MONTHLY PAYMENT	PRESENT BALANCE
		\$	\$
<b>TOTAL</b>		\$	\$